



(Incorporated in the Cayman Islands with Limited Liability)

Stock Code: 575

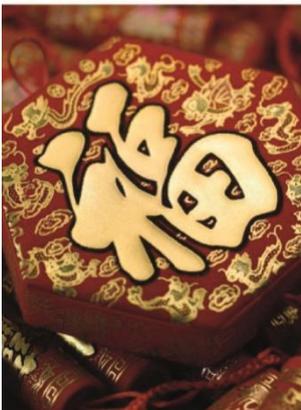
15 June 2021

ANNOUNCEMENT

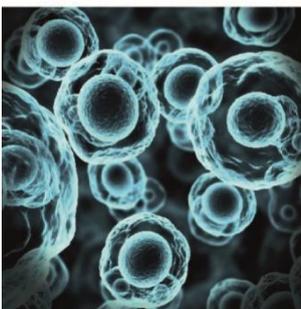


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SUPPLEMENTAL ANNOUNCEMENT RELATING TO OFFER TO GRANT SHARE OPTION



The board (the “**Board**”) of directors (the “**Directors**”), each a “**Director**”) of Regent Pacific Group Limited (the “**Company**” and collectively with its subsidiaries, the “**Group**”) refers to the announcement issued by the Company on 8 June 2021 (the “**Announcement**”) in respect of the Offer made on 7 June 2021 to grant the Option to subscribe for 2,500,000 Shares to the Grantee in accordance with the rules of the share option scheme of the Company adopted on 10 June 2016, named “Share Option Scheme (2016)”, subject to the acceptance by the Grantee.



Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meaning given to them in the Announcement.





The Grantee is a consultant (the “**Consultant**”), namely Leverage IQ Iberica SL, of which Mr. Lars Gehrmann is a director as well as the only and ultimate shareholder, providing consultancy services to Deep Longevity, Inc (“**DLI**”), a wholly-owned subsidiary of the Group. The grant of Option was due to services rendered pursuant to the terms of the consulting agreement. The Consultant was engaged primarily to adapt the Group’s Young.AI App to become an engaging tool that converts users to fee paying customers; and thereby enable Young.AI to reach maximal exposure, by identifying potential improvements based on target customers, conducting competitor research and providing written suggestions as to how best to market the Young.AI App within the App itself, the App landing page and also in the App Store. In addition, the Consultant was engaged to assess and evaluate how the Group’s aging clocks could be partnered with insurance companies and define a roadmap and identify which insurance companies should be approached, among other services.

As disclosed in the Company’s announcement dated 2 September 2020 and circular dated 18 November 2020, upon acquiring DLI on 14 December 2020, the Group acquired its developing explainable and user-friendly AI systems to track the rate of aging at the molecular, cellular, tissue, organ, system, physiological and psychological levels. It is also developing systems for the emerging field of longevity medicine enabling physicians to make better decisions on the interventions that may slow down or reverse the aging processes. As disclosed, DLI has developed Young.AI, a system for tracking predicted age at multiple levels over time, with the first version of the Young.AI website and its Young.AI mobile App, an application for App Store by Apple Inc., being launched on 29 September 2020. As further disclosed in the aforesaid circular, like any other App providers, DLI planned to roll out future versions as it improves its products. The Consultant was engaged as part of seeking to improve the performance of Young.AI and such services were in line with past disclosures made and the Group’s business scope.

The Board is pleased to announce that the Offer in respect of the Option to subscribe for 2,500,000 Shares has been duly accepted by the Grantee and that the Option should, following the acceptance, be deemed to have been granted and to have taken effect on the Offer Date (being 7 June 2021).

On Behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Executive Director



Directors of the Company:

James Mellon (*Chairman*)*

Jamie Gibson (*Chief Executive Officer*)

David Comba[#]

Julie Oates[#]

Mark Searle[#]

Jayne Sutcliffe*

* *Non-Executive Directors*

Independent Non-Executive Directors

Hong Kong, 15 June 2021